



# Coronado Midstream Holdings LLC Acquisition

February 2, 2015

*Strong. Innovative. Growing.*



# Forward-Looking Statements

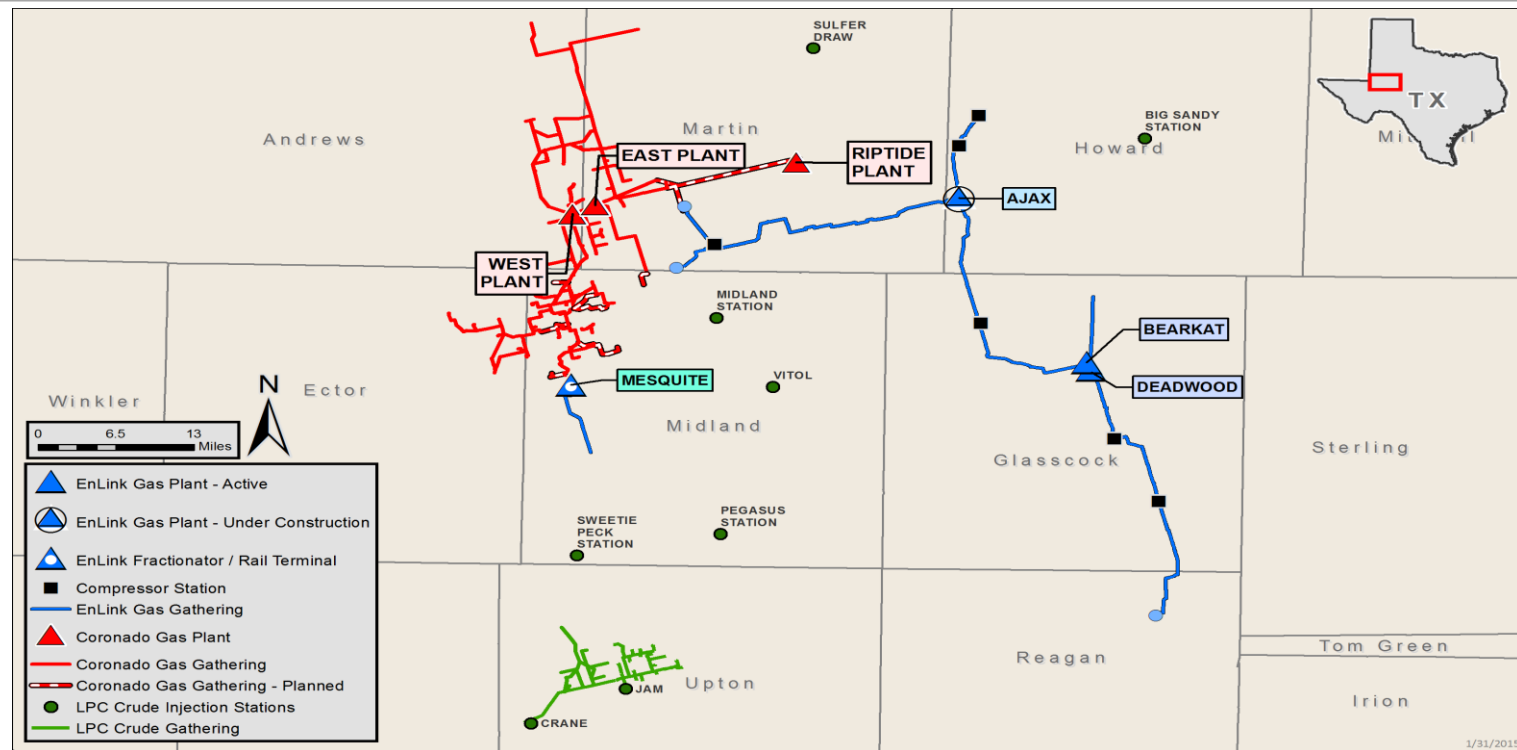


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# Coronado Midstream Acquisition

## Expansion to Platform in Midland Basin

- Announced ~\$600 million agreement to acquire Coronado Midstream Holdings LLC
- Coronado's assets include:
  - ~175 MMcf/d of gas processing capacity
  - ~270 miles of gas gathering pipelines with ~35,000 horsepower of compression
  - Under construction: ~100 MMcf/d of processing capacity and gathering system expansions
- Underpinned by long-term contracts and production dedication from over 190,000 acres
- Key producers include Reliance Energy, Inc., Diamondback Energy, Inc. and RSP Permian, Inc.



Note: EnLink Midstream will own the Coronado assets upon the closing of the acquisition, but does not own them today.