



# Ohio River Valley Condensate Pipeline, Stabilization and Compression Project

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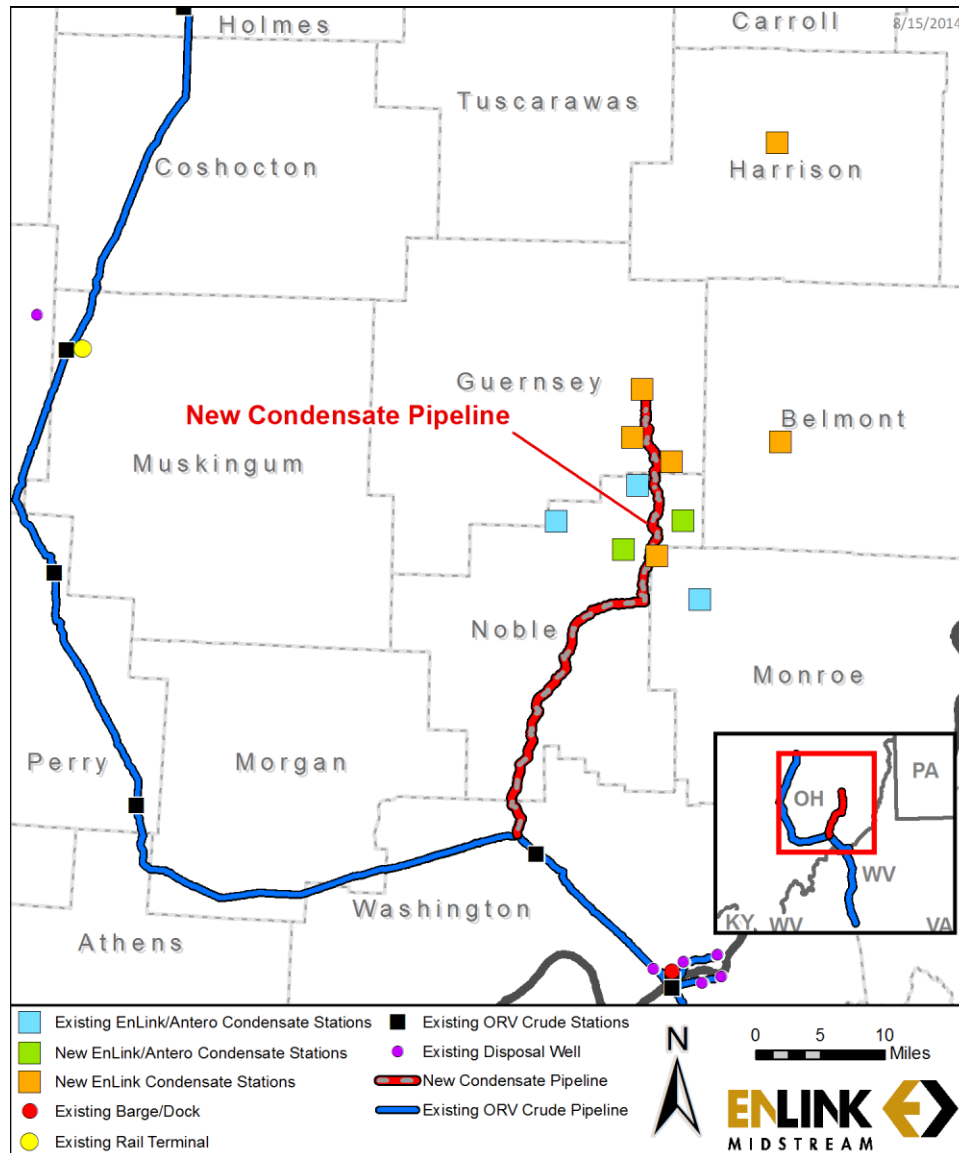


# Forward-Looking Statements



This presentation contains forward-looking statements within the meaning of the federal securities laws. These statements are based on certain assumptions made by EnLink Midstream Partners, LP and EnLink Midstream, LLC (collectively, “EnLink Midstream”) based upon management’s experience and perception of historical trends, current conditions, expected future developments and other factors EnLink Midstream believes are appropriate in the circumstances. These statements include, but are not limited to, statements with respect to forecasts regarding capacity, incremental investment, project costs and timing for completing the project described herein, as well as EnLink Midstream’s future growth and results of operations. Such statements are subject to a number of assumptions, risks and uncertainties, many of which are beyond the control of EnLink Midstream, which may cause EnLink Midstream’s actual results to differ materially from those implied or expressed by the forward-looking statements. These risks include, but are not limited to, risks discussed in EnLink Midstream’s filings with the Securities and Exchange Commission. EnLink Midstream has no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

# Ohio River Valley Condensate Pipeline, Stabilization & Compression System Expansion



## New Assets

- 45-mile, 8" condensate pipeline with an initial capacity of ~50,000 bpd; expandable based on customer interest
- 6 new condensate stabilization and natural gas compression stations with combined capacities of ~560 MMcf/d and ~41,500 bpd
- Expected to be in service in second half of 2015
- Once complete, EnLink's assets in the Utica/Marcellus will include:
  - 250 miles of pipeline
  - 11 natural gas compression and condensate stabilization facilities with total capacity of ~1.2 Bcf/d and ~60,000 bpd, respectively
  - Over 110 trucks
  - Eight brine disposal wells

## Strategic Benefits

- Leverages and expands EnLink's footprint of midstream assets in the Utica/Marcellus
- Supported by long-term, fee-based contracts
- Opportunity to deploy over \$250MM in capital; increases EnLink Midstream's investment in the ORV to over ~\$500 MM