SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

1. Name and Address of Reporting Person [*] Enfield Holdings Advisors, Inc.					2. Issuer Name and Ticker or Trading Symbol EnLink Midstream, LLC [ENLC]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner				
(Last) (First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 05/14/2021									0	fficer (give title elow)	0	ther (specify elow)		
301 COMMERCE STREET SUITE 3300					4. If Amendment, Date of Original Filed (Month/Day/Year)									 Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person 				
(Street) FORT WORTH TX 76102														X Form filed by More than One Reporting Person				
(City) (State) (Zip)																		
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																	
Date				Date	Γransaction te onth/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Transaction D Code (Instr.		I. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 an		d 5) See Ber Fol	mount of urities eficially Owned owing Reported nsaction(s)	6. Ownersh Form: Direct or Indirect ((Instr. 4)	t (D) Indirect		
									Code	v	Amount	(A) or (D)	Prie		str. 3 and 4)		(1150.4)	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (li 8)		on Derivative Expira		Expirati	e Exercisable and tion Date //Day/Year)		Securities U	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercis		Expiration Date	n Title	Amount o Number o Shares			Transaction(s) (Instr. 4)			
Series B Cumulative Convertible Preferred Units ⁽¹⁾⁽²⁾	(2)	05/14/2021		J ⁽¹⁾		150,871		(2)		(2)	Common Units	173,501	.65	(2)	60,499,149	I	See Explanation of Responses ⁽¹⁾⁽³⁾⁽⁴⁾⁽⁵⁾	
		Reporting Person*	<u>,</u>															
Enfield Holdings Advisors, Inc.					-													
(Last) (First) (Middle) 301 COMMERCE STREET																		
SUITE 3300																		
(Street) FORT WORTH TX			76102															
(City) (State) (Zip)																		
1. Name and Address of Reporting Person [*] Enfield Holdings, L.P.																		
(Last) (First) (Middle) 301 COMMERCE STREET SUITE 3300																		
(Street) FORT WORTH TX			76102															

Explanation of Responses:

(State)

(City)

1. On May 14, 2021, (i) EnLink MidStream Partners, LP ("ENLK") issued to Enfield Holdings, L.P. ("Enfield Holdings") 150,871 Series B Cumulative Convertible Preferred Units (the "Series B Preferred Units") as partial payment for the quarterly distribution declared on the Series B Preferred Units, and (ii) EnLink Midstream, LLC (the "Issuer") issued to Enfield Holdings an equal number of Class C Common Units (the "Class C Common Units"). 2. Pursuant to the terms of the Tenth Amended and Restated Agreement of Limited Partnership of ENLK, dated as of January 25, 2019, Enfield Holdings may exchange all or a portion of its Series B Preferred Units (along with a corresponding number of Class C Common Units) at any time for Common Units of the Issuer on a 1-for-1.15 basis, subject to certain adjustments. The right to exchange is not subject to an expiration date.

3. Enfield Holdings Advisors, Inc. ("Enfield Holdings Advisors" and, together with Enfield Holdings, the "Reporting Persons") is the general partner of Enfield Holdings, which directly holds the Series B Preferred Units and Class C Common Units reported herein.

4. Affiliates of The Goldman Sachs Group, Inc. and affiliates of TPG Global, LLC own interests in Enfield Holdings Advisors and are making separate Form 4 filings.

(Zip)

5. Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), this filing shall not be deemed an admission that the Reporting Persons are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owners of any equity securities in excess of their respective pecuniary interests.

Remarks:

(6) The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act.

/s/ Michael LaGatta, Vice <u>President, Enfield Holdings</u> (<u>Advisors, Inc. (6)</u>	05/18/2021
/s/ Michael LaGatta, Vice President, Enfield Holdings Advisors, Inc., general partner of Enfield Holdings, L.P. (6)	<u>05/18/2021</u>
	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.