SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

			013	Section 30(1) of the Investment Company Act of 194	40			
1. Name and Address of Reporting Person* DEVON ENERGY CORP/DE			2. Date of Event Requiring Statement (Month/Day/Year) 03/07/2014		3. Issuer Name and Ticker or Trading Symbol <u>EnLink Midstream, LLC</u> [ENLC]				
			05/07/2014		4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date of Original Filed	
(Last) (First)		(Middle)			(Check all applicable) X Director	X 10% Owner	H	Month/Day/Year)	Froun Filing (Check
333 WEST SHERIDAN AVE.					Officer (give title	Other (specif		6. Individual or Joint/Group Filing (Check Applicable Line)	
(Street)					below)	below)		Form filed by	One Reporting Person More than One Reporting
OKLAHOMA OK		73102						X Person	more than One Reporting
CITY		10102							
(City) (State) ((Zip)							
	I	y Owned							
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (Indirect (I) (Ins	D) or 5)	Nature of Indirect B	eneficial Ownership (Instr.
					tive Securities Beneficially C rrants, options, convertible :				
1. Title of Derivative Secu	urity (Instr. 4)		2. Date Exer		1		4.	5. Ownership	6. Nature of Indirect
1. Title of Derivative Security (Instr. 4)					Derivative Security (Instr. 4)	ondenying	Convers	ion Form: Direct ise (D) or	Beneficial Ownership (Instr. 5)
						Amount or	Price of Derivative		
			Date Exercisable	Expiration Date	Title	Number of Shares	Security		
Class B Common Unit	s		(1)	(1)	Common Units	115,495,669	(1)	I ⁽²⁾	See Footnote ⁽²⁾
1. Name and Address of R	eporting Perso	n*							
DEVON ENERG	Y CORP/I	<u>DE</u>							
·				-					
(Last)	(First)	(Middle)							
333 WEST SHERIDA	AN AVE.								
(Street)				-					
OKLAHOMA CITY	ОК	73102							
(City)	(State)	(Zip)		-					
1. Name and Address of R	eporting Perso	n*							
DEVON ENERG				_					
(Last)	(First)	(Middle)							
333 WEST SHERIDA	N AVE.								
				-					
(Street) OKLAHOMA CITY	OK	73102							
(City)	(State)	(Zip)							
1. Name and Address of R <u>Devon Gas Corp</u>	eporting Perso	'n*							
(Last)	(First)	(Middle)		-					
333 WEST SHERIDAN AVE.									
(Street)				-					
		73102							
(City)	(State)	(Zip)		_					
<u> </u>									

1. Name and Address of R	Reporting Person*								
Devon Gas Operating, Inc.									
(Last)	(First)	(Middle)							
333 WEST SHERIDAN AVE.									
(Street)									
OKLAHOMA CITY	ОК	73102							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person *									
Devon Gas Services, L.P.									
(Last)	(First)	(Middle)							
333 WEST SHERIDAN AVE.									
(Street)									
OKLAHOMA CITY	ОК	73102							
(City)	(State)	(Zip)							

Explanation of Responses:

1. Each Class B Common Unit will automatically convert into Common Units on a one-to-one basis on the first business day following the record date for the distribution payable with respect to the quarter ending March 31, 2014. 2. These units are owned directly by Devon Gas Services, L.P. ("Devon Gas Services"), an indirect wholly owned subsidiary of Devon Energy Corporation ("Devon"). Devon is a public company and owns 100% of the outstanding common stock of Devon Energy Corporation (Oklahoma) ("Devon OK"). Devon OK owns 100% of the common stock of Devon Gas "Devon Gas"). Devon Gas owns 100% of the limited partner interests of Devon Gas Services and 100% of the outstanding common stock of Devon Gas Operating"), the general partner of Devon Gas Services. Due to these ownership interests, Devon, Devon Gas and Devon Gas Operating may be deemed to be beneficial owners of the reported securities.

Remarks:

Devon Gas Services has the right to appoint all of the directors of EnLink Midstream Manager, LLC, the managing member of the Issuer, subject to the restrictions described in the Issuer's Registration Statement on Form S-4 (Registration No. 333-192419). Due to the relationships described in Footnote 2, each of Devon, Devon OK, Devon Gas and Devon Gas Operating may be deemed a director by deputization.

/s/ Carla D. Brockman, Vice President Corporate Governance 03/17/2014 and Secretary of Devon Energy **Corporation** /s/ Carla D. Brockman, Vice President and Secretary of Devon 03/17/2014 Energy Corporation (Oklahoma) /s/ Carla D. Brockman, Vice President and Secretary of Devon 03/17/2014 Gas Corporation /s/ Carla D. Brockman, Vice President and Secretary of Devon 03/17/2014 Gas Operating, Inc. /s/ Carla D. Brockman, Vice President and Secretary of Devon Gas Operating, Inc., the general 03/17/2014 partner of Devon Gas Services, <u>L.P.</u> ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.