SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0287

0.5

OMB Number:

Estimated average burden

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

may continue. S	ee Instruction	1(b).		F							ities Exchange ompany Act of		of 1934								
1. Name and Addr Global Infra		ting Person [*] Investors III.	, LLC				lame and Mids				ymbol , <u>LP</u> [ENI	.к]				tionship of R all applicab Director		0	()		or
(Last)) (First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 01/25/2019									Director X 10% Owner Officer (give title Other (specify below) below)							
1345 AVENUI 30TH FLOOR	EOFTHE	AMERICAS,			4. lf	Ameno	dment, D	ate of	Original	Filed (Month/Day/Ye	ear)		6.	Indiv	vidual or Join Form file	d by Or	ne Report	ing Perso	on	,
(Street) NEW YORK	NY	10	0105												л	Form file		ore man c	ле керс	orung	Person
(City)	(State)	(Z																			
1. Title of Securit	y (Instr. 3)	Ta	able I - N	2. Trans Date (Month/E	action	2A Exe r) if a	. Deemed ecution D	ate,	3. Transad Code (In 8)	tion	4. Securities Disposed Of	Acquir	red (A)	or	5 S B F	. Amount of Securities Seneficially O Following Rep	orted	6. Owne Form: D or Indire (Instr. 4)	irect (D) ct (I)	Indire Bene Owne	ficial ership
								Code	v	Amount	(A (D	() or))	Price		Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common Units				01/25	/2019				D		94,660,60	0	D	(1)		88,528,4	51			See Foo	tnotes ⁽²⁾⁽³⁾
			Table II								osed of, o convertible				wne	ed					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/D	n Date,	4. Transa Code (I 8)		5. Num Derivat Securit Acquir or Disp (D) (Ins and 5)	tive ties red (A) posed o	Expi (Mon	ration	Exercisable and tion Date //Day/Year) 7. Title and Amo Securities Under Derivative Secur (Instr. 3 and 4)		nderlying ecurity		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)		10. Owners Form: Direct (I or Indire (I) (Instr	Beneficial Ownership ct (Instr. 4)		
					Code	v	(A)	(D)	Date Exer	cisable	Expiration Date	Title		Amoun or Numbe of Shar	r		(Instr.				
1. Name and Addr Global Infra		ting Person [*] Investors III,	, <u>LLC</u>				-				· · ·										
(Last) 1345 AVENUI 30TH FLOOR	(Firs E OF THE A	,	(Middl	e)																	
(Street) NEW YORK	NY		1010	5																	
(City)	(Sta	ite)	(Zip)																		
1. Name and Addr Global Infra																					
(Last) 1345 AVENUI 30TH FLOOR	(Firs E OF THE A		(Middl	e)																	
(Street) NEW YORK	NY		1010	5																	
(City)	(Sta	ite)	(Zip)																		

	of Reporting Person*	
<u>GIP III Stetsor</u>	n Aggregator II, L.P.	-
	(First) OF THE AMERICAS,	(Middle)
30TH FLOOR		
(Street) NEW YORK	NY	10105
(City)	(State)	(Zip)
	of Reporting Person* Aggregator I, L.P.	
(Last)	(First)	(Middle)
1345 AVENUE C 30TH FLOOR	OF THE AMERICAS,	
(Street) NEW YORK	NY	10105
(City)	(State)	(Zip)
1. Name and Address <u>GIP III Stetsor</u>	of Reporting Person [*] 1 <u>GP, LLC</u>	
(Last) 1345 AVENUE C 30TH FLOOR	(First) F THE AMERICAS,	(Middle)
(Street) NEW YORK	NY	10105
(City)	(State)	(Zip)
1. Name and Address GIP III Stetsor	of Reporting Person * 1 I, L.P.	
(Last) 1345 AVENUE C 30TH FLOOR	(First) DF THE AMERICAS,	(Middle)
(Street) NEW YORK	NY	10105
(City)	(State)	(Zip)

Explanation of Responses:

1. Pursuant to the Agreement and Plan of Merger, dated as of October 21, 2018 (the "Merger Agreement"), by and among EnLink Midstream, LLC ("EnLink Midstream"), EnLink Midstream Manager, LLC ("EnLink Midstream "), EnLink Midstream Manager, DLC ("DenLink Midstream GP, LLC, on January 25, 2019 (the "Effective Time") each issued and outstanding Common Unit, except for any Common Units held by EnLink Midstream dis subsidiaries, were converted into 1.15 common units representing limited liability company interests in EnLink Midstream ("EnLink Midstream Common Units"). As a result, the 94,660,600 Common Units at the Effective Time.

2. EnLink Midstream is the record holder of the Common Units reported herein. Stetson I is the sole member of EnLink Midstream Manager, which is the managing member of EnLink Midstream. As a result, each of Stetson I and EnLink Midstream Manager may be deemed to share beneficial ownership of the Common Units held by EnLink Midstream.

3. Global Infrastructure Investors III, LLC ("Global Investors") is the sole general partner of Global Infrastructure GP III, L.P. ("Global GP"), which is the general partner of each of GIP III Stetson Aggregator I, L.P. ("Aggregator I") and GIP III Stetson Aggregator II, L.P. ("Aggregator II"), which are the managing members of GIP III Stetson GP, LLC ("Stetson GP"), which is the general partner of Stetson I. As a result, Global Investors, Global GP, Aggregator I, Aggregator II and Stetson GP may be deemed to share beneficial ownership of the Common Units owned by Stetson I. Adebayo Ogunlesi, Jonathan Bram, William Brilliant, Matthew Harris, Michael McGhee, Rajaram Rao, William Woodburn, Salim Samaha and Robert O'Brien, as the voting members of the Investment Committee of Global Investors, may be deemed to share beneficial ownership.

GLOBAL INFRASTRUCTUREINVESTORS III, LLC By; /s/01/29/2019Matthew Harris, Partner01/29/2019GLOBAL INFRASTRUCTURE01/29/2019Infrastructure Investors III, LLC,01/29/2019its general partner By: /s/ Matthew01/29/2019

GIP III STETSON AGGREGATOR II, L.P. By: Global Infrastructure GP III, L.P., its general partner By: Global Infrastructure Investors III, LLC, its general partner By: /s/ Matthew Harris, Partner

GIP III STETSON AGGREGATOR I, L.P. By: Global Infrastructure GP III, L.P., its general partner By: Global 01/29/2019 Infrastructure Investors III, LLC, its general partner By: /s/ Matthew Harris, Partner GIP III STETSON GP, LLC By: 01/29/2019 /s/ Matthew Harris, Partner GIP III STETSON I, L.P. By: GIP III Stetson GP, LLC, its general 01/29/2019 partner By: /s/ Matthew Harris, Partner ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.