SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Lamb Benjamin D				r Name and Ticker nk Midstream	0,		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner						
(Last) 1722 ROUTH	(First) I STREET	(Middle)	3. Date o 01/25/2	of Earliest Transact 2019	ion (Month/Day/	Year)	x	Officer (give title below)		specify			
SUITE 1300			4. If Ame	4. If Amendment, Date of Original Filed (Month/Day/Year)				6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street)							X	Form filed by One I Form filed by More		na Person			
DALLAS	TX	75201						· · · · , · · ·		9			
(City)	(State)	(Zip)											
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned													
				24 Deemed	2	A Securities Accuring (A) a		E Amount of	6 Ourmanahin	7 Natura of			

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership
		Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Units	01/25/2019	D ⁽¹⁾⁽²⁾		262,108	D	(1)(2)	0(3)	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr.	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		

Explanation of Responses:

1. The Reporting Person ceased to beneficially own the common units representing limited partner interests ("Common Units") in EnLink Midstream Partners, LP (the "Issuer") reported herein at the Effective Time (as defined below) of the merger (the "Merger") of NOLA Merger Sub") with and into the Issuer, with the Issuer surviving the merger as a subsidiary of EnLink Midstream, LLC ("ENLC"). The Merger was effected pursuant to the Agreement and Plan of Merger, dated as of October 21, 2018 (the "Merger Agreement"), by and among ENLC, EnLink Midstream Manager, LLC, Merger Sub, the Issuer, and EnLink Midstream GP, LLC. The Merger Gosed on January 25, 2019 and was effective as of 9:30 a.m. Central Time on that date (the "Effective Time").

2. (Continued from Footnote 1) At the Effective Time, (i) each Common Unit held by the Reporting Person immediately prior to the Merger converted into the right to receive 1.15 (the "Exchange Ratio") common units representing limited liability company interests in ENLC ("ENLC Common Units"), and (ii) as further described in the Merger Agreement, each Restricted Incentive Unit under the Issuer's long-term incentive plan (an "ENLK RIU") held by the Reporting Person immediately prior to the Merger converted into an award with respect to ENLC Common Units with substantially the same terms as such ENLK RIU, but subject to adjustment to take into account the Exchange Ratio.

3. Following the Effective Time of the Merger, the Reporting Person no longer owns, directly or indirectly, any Common Units.

/s/ Benjamin D. Lamb	
** Signature of Reporting Person	

01/29/2019

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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