SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] EnLink Midstream, LLC				Name and Ticker o <u>k Midstream</u>					tionship of Reporting F all applicable) Director	uer 6 Owner			
(Last)	(First)	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 10/22/2014						Officer (give title below)		er (specify	
2501 CEDAR SPRINGS SUITE 100			4. If Ame	4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			
(Street)										Form liled by More	than One Rep	brung Person	
DALLAS	TX	75201											
(City)	(State)	(Zip)											
		Table I - No	n-Derivative S	Securities Acq	uired,	Disp	osed of, or E	Benefic	ially Ow	ned			
Date			2. Transaction Date (Month/Day/Year)	Aay/Year) Execution Date, if any (Month/Day/Year) (Month/Day/Year)					nd 5) Securities Beneficially Owned Following Reported Transaction(s)		7. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	Amount	(A) or	Price	(Instr. 3 and 4)			

						(D)				
Common Units	10/22/2014		J ⁽¹⁾		1,016,322(1)	Α	(1)	17,431,152	Ι	See Footnote 2 ⁽²⁾
Table II - Derivative Securities Acquired Disposed of or Beneficially Owned										

ble II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (In 8)		Derivative Expirati		Expiration Da	piration Date onth/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		derivative Securities Beneficially Owned Following	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)		
Class D Common Units	(3)	02/17/2015		J ⁽³⁾		31,618,311 ⁽³⁾		(3)	(3)	Common Units	31,618,311	(3)	31,618,311	I	See Footnote 4 ⁽⁴⁾

Explanation of Responses:

 On October 22, 2014, the Issuer entered into and consummated a Contribution and Transfer Agreement with EnLink Midstream, ILC ("EnLink Midstream, LLC ("EnLink Midstream"), pursuant to which EMI sold 100% of the Class A Units and 50% of the Class B Units of E2 Appalachian Compression, LLC to the Issuer in exchange for \$150 million in cash and 1,016,322 Common Units of the Issuer.
The Common Units are owned by EML a wholly owned subsidiary of EnLink Midstream.

2. The Common Units are owned by EMI, a wholly owned subsidiary of EnLink Midstream.

3. On February 17, 2015, the Issuer entered into and consummated a Contribution and Transfer Agreement with Acacia Natural Gas Corp I, Inc. ("Acacia"), a wholly owned subsidiary of EnLink Midstream, pursuant to which Acacia sold a 25% limited partner interest in EnLink Midstream Holdings, LP to the Issuer in exchange for 31,618,311 Class D Common Units of the Issuer (the "Class D Common Units"). The Class D Common Units (i) are substantially similar in all respects to the Common Units, except that they will only be entitled to a pro rata distribution for the fiscal quarter ended March 31, 2015 ("Q1 2015") and (ii) will automatically convert into Common Units on a one-for-one basis on the first business day following the record date for distribution payments with respect to Q1 2015.

4. The Class D Common Units are owned by Acacia, a wholly owned subsidiary of EnLink Midstream.

Remarks:

EMI has the right to appoint all of the directors of EnLink Midstream GP, LLC, the general partner of the Issuer. Due to the relationship described in Footnote 2, EnLink Midstream may be deemed a director by deputization. Additionally, EnLink Midstream is part of a group that includes EMI, EnLink Midstream Manager, LLC, Devon Energy Corporation ("Devon") and certain of Devon's wholly-owned subsidiaries that collectively own more than 10% of the outstanding units of the Issuer. EnLink Midstream disclaims beneficial ownership of any securities other than those reported above.

Barry E. Davis	<u>04/01/2015</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.