SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

						ssuer Name and Ticker or Trading Symbol									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
<u>11 0 7 (dv15015 v11, 11).</u>						EnLink Midstream, LLC [ENLC]									(Check all applicable) Director X 10% Owner							
					3. Date of Earliest Transaction (Month/Day/Year) 02/13/2019										Officer (give title below)			Other (specify below)				
C/O TPG GLOBAL, LLC					If Amondment, Date of Original Filed (Menth/Day/Vsor)									6. Individual or Joint/Group Filing (Check Applicable Lin				able Line)				
301 COMMERCE STREET, SUITE 3300								If Amendment, Date of Original Filed (Month/Day/Year)								5. Individual of Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person						
(Street)															X Form filed by More than One Reporting Person							
FORT WORTH TX 76102																						
(City) (State) (Zip)																						
			Table I - No	n-Deri	vativ	e Sec	curitie	s Acq	uireo	d, Disp	os	ed of, or	Benefi	ciall	y Own	ed						
1. Title of Se	ecurity (Instr	. 3)		2. Trans Date	sactior	action 2A. Deemed 3. 4. Securities Acquired (A Execution Date, Transaction Disposed Of (D) (Instr. 3									nount of Irities	6. Ownershi Form: Direc		7. Nature of Indirect				
				(Month/	th/Day/Year)		if any (Month/Day/Year)		Code (Instr. 8)					Ben		eficially Owned owing Reported	or Indirect (I) (Instr. 4)	1)``	Beneficial Ownership (Instr. 4)			
									de V A		Amount (A) or Pr		Pric		Transaction(s) (Instr. 3 and 4)							
			Table II -										eneficia		Owned	I		1				
(e.g., puts, ca								alls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (I 8)		Deriva Secur Acqui or Dis	ities red (A) posed	Expira	ation Date h/Day/Year)		Securities L	Fitle and Amount of curities Underlying rivative Security (Instr. nd 4)		8. Price of Derivative Security (Instr. 5)		9. Number of derivative Securities Beneficially Owned	10. Ownership Form: Direct (D) or Indirect	 11. Nature of Indirect Beneficial Ownership (Instr. 4) 				
	Security					of (D) 3, 4 ar		<u> </u>			_	ļ			_		Following Reported Transaction(s)	(I) (Instr. 4)				
				Code	v	(A)	(D)	Date Exerci	isable	Expirat Date	on	Title	Amount o Number o Shares				(Instr. 4)					
Series B Cumulative Convertible Preferred Units ⁽¹⁾⁽²⁾	(2)	02/13/2019		J ⁽¹⁾		425,78	85	(2	2)	(2)		Common Units	489,652	2.75	(2)		59,154,779	I	See E Resp	Explanation of onses ⁽¹⁾⁽³⁾⁽⁴⁾⁽⁵⁾		
1. Name and	d Address of F	Reporting Person*			1					1												
TPG Ad	lvisors Vl	<u>I, Inc.</u>																				
(Last)		(First)	(Middle)																			
C/O TPG GLOBAL, LLC																						
301 COMMERCE STREET, SUITE 3300																						
(Street) FORT WO	ORTH	ТХ	76102																			
(City)		(State)	(Zip)			-																
1. Name and Address of Reporting Person *																						
BONDE	ERMAN I	DAVID																				
(Last)		(First)	(Middle)																			
301 COM	MERCE S	TREET, SUITE	3300																			
(Street) FORT WO	ORTH	TX	76102																			
(City)		(State)	(Zip)			_																

1. Name and Address of Reporting Person <u>COULTER JAMES G</u>									
(Last)	(First)	(Middle)							
301 COMMERCE S	TREET, SUITE 3300								
(Street)									
FORT WORTH	TX	76102							
(City)	(State)	(Zip)							

Explanation of Responses:

On February 13, 2019, (i) EnLink MidStream Partners, LP ("ENLK") issued to Enfield Holdings, L.P. ("Enfield Holdings") 425,785 Series B Cumulative Convertible Preferred Units (the "Series B Preferred Units") as partial payment for the quarterly distribution declared on the Series B Preferred Units, and (ii) EnLink Midstream, LLC (the "Issuer") issued to Enfield Holdings an equal number of Class C Common Units (the "Class C Common Units").
 Pursuant to the terms of the Tenth Amended and Restated Agreement of Limited Partnership of ENLK, dated as of January 25, 2019, Enfield Holdings may exchange all or a portion of its Series B Preferred Units (along with a corresponding number of Class C Common Units) at any time for Common Units of the Issuer on a 1-for-1.15 basis, subject to certain adjustments. The right to exchange is not subject to an expiration date.

3. David Bonderman and James G. Coulter are sole shareholders of TPG Advisors VII, Inc. ("TPG Advisors VII" and, together with Messrs. Bonderman and Coulter, the "Reporting Persons"), which holds 100 shares of common stock, and has appointed one of the two directors, of Enfield Holdings Advisors, Inc., which is the general partner of Enfield Holdings, which directly holds the Series B Preferred Units and Class C Common Units reported herein. 4. Because of the relationship between the Reporting Persons and Enfield Holdings, the Reporting Persons may be deemed to beneficially own the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Enfield Holdings.

5. Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), this filing shall not be deemed an admission that the Reporting Persons are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owners of any equity securities in excess of their respective pecuniary interests.

Remarks:

(6) The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act. (7) Bradford Berenson is signing on behalf of Messrs. Bonderman and Coulter pursuant to the authorization and designation letters dated March 13, 2018, which were previously filed with the Securities and Exchange Commission.

 /s/ Michael LaGatta, Vice
 President, TPG Advisors VII, Inc.
 02/15/2019

 (6)
 /s/ Bradford Berenson on behalf of
 02/15/2019

 David Bonderman (6)(7)
 02/15/2019

 /s/ Bradford Berenson on behalf of
 02/15/2019

 James G. Coulter(6)(7)
 02/15/2019

 ** Signature of Reporting Person
 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.