SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

											pany Act of	1940								
						Issuer Name and Ticker or Trading Symbol <u>nLink Midstream, LLC</u> [ENLC]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
won Egypt Holdings, Er					. Date of Earliest Transaction (Month/Day/Year)								-	Director	Х					
(Last) (First) (Middle)				05/14/2021								1	Officer (give title Other (specify below) below)							
200 WEST STREET					4.1	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individ	6. Individual or Joint/Group Filing (Check Applicable Line)					
						, anonomoni, Date of Original Flied (Montul/Day/Fedr)									Form filed by One Reporting Person					
(Street) NEW YORK NY 10282													X	X Form filed by More than One Reporting Person						
(City) (State) (Zip)																				
			Table I - No	n-Deri	vati	ive Sec	curiti	es Acqu	irec	d, Disp	osed of	, or Be	enefici	ally Owr	ned					
1. Title of Security (Instr. 3) 2. Transaction Date						Execution Date, Transaction Disposed Of (D) (Instr. 3, 4 a								nd 5) Securities Form: Direct (D) Ind			7. Nature of Indirect			
				(Month/Day/					Code (Instr. 8) Code V						Beneficially Own Following Report		irect (I) . 4)	Beneficial Ownership		
								Amount (A) or (D)			Price	Transaction(s) (Instr. 3 and 4)			(Instr. 4)					
Table II - Derivativ				ativ	e Secu	ritio	s Acquir	ed	Dispo	sed of a	1.			d			I			
								rrants, o							~					
1. Title of 2. Derivative Conversion		3. Transaction Date	3A. Deemed Execution Date,	4. Transaction		5. Numl of Deriv			xercisable and		Securitie			8. Price of	9. Number of derivative	10. Ownershi		11. Nature of Indirect Beneficial Ownership		
Security (Instr. 3)	or Exercise Price of	(Month/Day/Year)	if any (Month/Day/Year)	Code (lı 8)		Securiti Acquire	d (A)	(Month/Day	Month/Day/Year)		Derivative Security (Instr. 3 and 4)		Derivative Security	Securities Beneficially	Form: Direct (D)	(Instr. 4)	(Instr. 4)			
	Derivative Security					or Disp of (D) (I	nstr.						(Instr. 5)	Owned Following	or Indirect (I) (Instr. 4					
					<u> </u>	3, 4 and	5)					Amou	ount or		Reported Transaction(s) (Instr. 4)					
				Code	v.	(A)	(D)	Date Exercisabl		Expiratior Date	Title	Numbe	er of	(1150.4)						
Series B					┢				╈											
Cumulative Convertible	(3)	05/14/2021		J ⁽³⁾		150,871		(3)		(3)	Common Units	173,5	501.65	(3)	60,499,149	I	See footnote	s(1)(2)(3)(4)(5)(6)(7)		
Preferred Units																				
1. Name and Address of Reporting Person *																				
WSIP E	Egypt Hol	<u>dings, LP</u>																		
					_															
(Last) (First) (Middle) 200 WEST STREET																				
						_														
(Street)																				
NEW YORK NY 10282						_														
(City) (State) (Zip)																				
1. Name an	1. Name and Address of Reporting Person *																			
WSEP	<u>EGYPT I</u>	<u>IOLDINGS,</u>	<u>LP</u>																	
(Last)	ST STREET	(First)	rst) (Middle)																	
(Street)																				
NEW YORK NY 10282																				
(City) (State) (Zip)																				

A Name and Add	· (Denerting Den *							
1. Name and Address of Reporting Person*								
BROAD STREET INFRASTRUCTURE ADVISORS								
<u>III, L.L.C.</u>								
(Last)	(First)	(Middle)						
200 WEST STRE	ET							
200 11 201 01112								
(Street)								
NEW YORK	NY	10282						
(City)	(State)	(Zip)						
1. Name and Address	of Reporting Person*							
BROAD STREET ENERGY ADVISORS AIV-1,								
L.L.C.								
<u>D.D.C.</u>								
(Last)	(First)	(Middle)						
200 WEST STRE	ET ,	× ,						
200 WEST STRE	61							
(Street)								
NEW YORK	NY	10282						
1								
(City)	(State)	(Zip)						

Explanation of Responses:

1. This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman Sachs & Co. LLC ("Goldman Sachs"), West Street International Infrastructure Partners III, L.P. ("WS International"), West Street European Infrastructure Partners III, L.P. ("WS European"), West Street Global Infrastructure Partners III, L.P. ("WS European"), West Street Energy Partners Offshore - B AIV-1, L.P. ("WS Offshore B"), West Street Energy Partners AIV-1, L.P. ("WS AIV"), West Street Energy Partners Offshore AIV-1, L.P. ("WS Offshore AIV"), West Street Energy Partners Offshore Holding - B AIV-1, L.P. ("WS Holdings B"), Broad Street Infrastructure Advisors III, L.L.C. ("BS Infrastructure"), (continued in footnote 2)

2. and Broad Street Energy Advisors AIV-1, L.L.C. ("BS Energy AIV", and together with WS International, WS European, WS Global, BS Principal, WS Offshore B, WS AIV, WS Offshore AIV, WS Holdings B and BS Infrastructure, the "GS Entities"), WSIP Egypt Holdings, LP ("WSIP") and WSEP Egypt Holdings, LP ("WSIP", and together with WSIP, GS Group, Goldman Sachs and the GS Entities, the "Reporting Persons"). Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.

3. On May 14, 2021, (i) EnLink MidStream Partners, LP ("ENLK") issued to Enfield Holdings, L.P. ("Enfield Holdings") 150,871 Series B Cumulative Convertible Preferred Units (the "Series B Preferred Units") as a partial payment for the quarterly distribution declared on the Series B Preferred Units, and (ii) EnLink Midstream, LLC issued to Enfield Holdings an equal number of Class C Common Units (the "Class C Common Units")

4. The GS Entities are the direct or indirect beneficial owners of WSIP and WSEP, which hold 100 shares of common stock, and have appointed one of the two directors, of Enfield Holdings Advisors, Inc., which is the general partner of Enfield Holdings, L.P. ("Holdings"), which directly holds the Series B Preferred Units reported herein.

5. Because of the relationship by and between the GS Entities, WSIP and WSEP on the one hand and Holdings on the other hand, the GS Entities, WSIP and WSEP may have been deemed (for purposes of Rule 13d-3(a) and Rule 16a-1(a) only and not for any other applicable purpose), to beneficially own the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Holdings.

6. For purposes of Rule 13d-3(a) and Rule 16a-1(a) only (and not for any other applicable purpose), GS Group and Goldman Sachs may have been deemed to beneficially own indirectly the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Holdings, as (i) Goldman Sachs is an investment manager of certain of the GS Entities, (ii) Goldman Sachs is a subsidiary of GS Group, and (iii) affiliates of Goldman Sachs and GS Group are the general partner, managing limited partner, managing partner or investment manager of the GS Entities.

7. The Reporting Persons disclaim beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, if any, and this report shall not be deemed an admission that any such Reporting Person is the beneficial owner of, or has any pecuniary interests in, such securities for purposes of Section 16 of the Securities and Exchange Act of 1934, as amended, or for any other purpose.

WSIP Egypt Holdings, LP By: Broad Street Infrastructure Advisors III, L.L.C., its General Partner /s/ Jamison Yardley, Attorney in Fact	<u>05/18/2021</u>
WSEP Egypt Holdings, LP By: Broad Street Energy Advisors AIV-1, L.L.C., its General Partner /s/ Jamison Yardley, Attorney in Fact	<u>05/18/2021</u>
Broad Street Infrastructure Advisors III, L.L.C. /s/ Jamison Yardley, Attorney in Fact	<u>05/18/2021</u>
Broad Street Energy Advisors AIV-1, L.L.C. /s/ Jamison Yardley, Attorney in Fact	<u>05/18/2021</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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