SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

						or Sec	tion 30(h	n) of the Inv	est	ment Comp	any Act of	1940							
1. Name and Address of Reporting Person [*] WSIP Egypt Holdings, LP						2. Issuer Name and Ticker or Trading Symbol EnLink Midstream, LLC [ENLC]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner						
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 02/12/2021								tle	Х	10% O Other (below)				
200 WEST STREET				4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person									
(Street) NEW YORK NY 10282								X Form filed by More than One Reporting Person											
(City)		(State)	(Zip)																
			Table I - No	on-Deri	ivat	tive Se	ecuriti	es Acqu	iire	ed, Dispo	osed of,	or Bene	ficia	ally Ow	ned				
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)			2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a		or and 5)	5. Amount of Securities Beneficially Ow Following Repo		Form:	. Ownership orm: Direct (D) r Indirect (I) nstr. 4)	7. Nature of Indirect Beneficial Ownership		
								ľ	Co	de V	Amount	(A) oi (D)	· F	Price (Instr. 3 and				(Instr. 4)	
			Table II -							, Dispos ions, cor				y Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8) Ac or		5. Nur of Der Secur Acqui or Dis of (D)	Number 6. Date Derivative Expirat		Exercisable and on Date Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		if 8	8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	n: ct (D) idirect		e of Indirect I Ownership
				Code	v	(A)	(D)	Date Exercisabl		Expiration Date	Title	Amount o Number o Shares			Transaction(s) (Instr. 4)				
Series B Cumulative Convertible Preferred Units ⁽³⁾	(3)	02/12/2021		J (3)		150,4	94	(3)		(3)	Common Units	173,068	.1	(3)	60,348,278		I	See footnotes ⁽	1)(2)(3)(4)(5)(6)(
		Reporting Person [*] Idings, LP		1	1														
(Last) 200 WES	ST STREET	(First)	(Middle)																
(Street) NEW YC	ORK	NY	10282																
(City)		(State)	(Zip)																
		Reporting Person [*]																	

(Last) (First) (Middle) 200 WEST STREET (Street) NEW YORK NY 10282

(City)	(State)	(Zip)

1. Name and Address of	f Reporting Pers	on*						
BROAD STREET INFRASTRUCTURE ADVISORS								
<u>III, L.L.C.</u>								
(Last)	(First)	(Middle)						
200 WEST STREE	Т							
(Street)								
NEW YORK	NY	10282						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person *								
BROAD STREET ENERGY ADVISORS AIV-1,								
<u>L.L.C.</u>								
(Last)	(First)	(Middle)						
200 WEST STREE	Т							
(Street)								
NEW YORK	NY	10282						
(City)	(State)	(Zip)						

Explanation of Responses:

1. This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman Sachs & Co. LLC ("Goldman Sachs"), West Street International Infrastructure Partners III, L.P. ("WS International"), West Street European Infrastructure Partners III, L.P. ("WS European"), West Street Global Infrastructure Partners III, L.P. ("WS European"), West Street Global Infrastructure Partners III, L.P. ("WS Global"), Broad Street Principal Investments, L.L.C. ("BS Principal"), West Street Energy Partners Offshore - B AIV-1, L.P. ("WS Offshore B"), West Street Energy Partners AIV-1, L.P. ("WS AIV"), West Street Energy Partners Offshore AIV-1, L.P. ("WS Offshore AIV"), West Street Energy Partners Offshore Holding - B AIV-1, L.P. ("WS Holdings B"), Broad Street Infrastructure Advisors III, L.L.C. ("BS Infrastructure"), (continued in footnote 2)

2. and Broad Street Energy Advisors AIV-1, L.L.C. ("BS Energy AIV"), and together with WS International, WS European, WS Global, BS Principal, WS Offshore B, WS AIV, WS Offshore AIV, WS Holdings B, BS Energy AIV and BS Infrastructure, the ("GS Entities"), WSIP Egypt Holdings, LP ("WSIP") and WSEP Egypt Holdings, LP ("WSEP"), and together with WSIP, GS Group, Goldman Sachs and the GS Entities, the ("Reporting Persons"). Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.

3. On February 12, 2021, (i) EnLink MidStream Partners, LP ("ENLK") issued to Enfield Holdings, L.P. ("Enfield Holdings") 150,494 Series B Cumulative Convertible Preferred Units (the "Series B Preferred Units") as partial payment for the quarterly distribution declared on the Series B Preferred Units, and (ii) EnLink Midstream, LLC (the "Issuer") issued to Enfield Holdings an equal number of Class C Common Units (the "Class C Common Units"). Pursuant to the terms of the Tenth Amended and Restated Agreement of Limited Partnership of ENLK, dated as of January 25, 2019, Enfield Holdings may exchange all or a portion of its Series B Preferred Units (along with a corresponding number of Class C Common Units) at any time for Common Units of the Issuer on a 1-for-1.15 basis, subject to certain adjustments. The right to exchange is not subject to an expiration date.

4.)The GS Entities are the direct or indirect beneficial owners of WSIP and WSEP, which hold 100 shares of common stock, and have appointed one of the two directors, of Enfield Holdings Advisors, Inc., which is the general partner of Enfield Holdings, which directly holds the Series B Preferred Units reported herein.

5. Because of the relationship by and between the GS Entities, WSIP and WSEP on the one hand and Enfield Holdings on the other hand, the GS Entities, WSIP and WSEP may be deemed (for purposes of Rule 13d-3(a) and Rule 16a-1(a) only and not for any other applicable purpose), to beneficially own the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Enfield Holdings.

6. For purposes of Rule 13d-3(a) and Rule 16a-1(a) only (and not for any other applicable purpose), GS Group and Goldman Sachs may be deemed to beneficially own indirectly the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Enfield Holdings, as (i) Goldman Sachs is an investment manager of certain of the GS Entities, (ii) Goldman Sachs is a subsidiary of GS Group, and (iii) affiliates of Goldman Sachs and GS Group are the general partner, managing limited partner, managing partner or investment manager of the GS Entities.

7. The Reporting Persons disclaim beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, if any, and this report shall not be deemed an admission that any such Reporting Person is the beneficial owner of, or has any pecuniary interests in, such securities for purposes of Section 16 of the Securities and Exchange Act of 1934, as amended, or for any other purpose.

/s/ Jamison Yardley, Attorney-in-	02/17/2021
tact	
<u>/s/ Jamison Yardley, Attorney-in-</u>	02/17/2021
tact	
/s/ Jamison Yardley, Attorney-in-	02/17/2021
Tact	
<u>/s/ Jamison Yardley, Attorney-in-</u>	02/17/2021
fact	02/1//2021
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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