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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **February 25, 2020**

**ENLINK MIDSTREAM, LLC**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or Other Jurisdiction of  
Incorporation or Organization)

**001-36336**  
(Commission File  
Number)

**46-4108528**  
(I.R.S. Employer Identification No.)

**1722 ROUTH STREET, SUITE 1300  
DALLAS, TEXAS**  
(Address of Principal Executive Offices)

**75201**  
(Zip Code)

Registrant's telephone number, including area code: **(214) 953-9500**

(Former name or former address, if changed since last report)

**SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934:**

<u>Title of Each Class</u>	<u>Symbol</u>	<u>Name of Exchange on which Registered</u>
Common Units Representing Limited Liability Company Interests	ENLC	The New York Stock Exchange

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions *see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

***Director Appointments and Departure***

On February 25, 2020, GIP III Stetson I, L.P., in its capacity as the sole member of EnLink Midstream Manager, LLC (the “Manager”), the managing member of EnLink Midstream, LLC (“ENLC”), increased the size of the Board of Directors of the Manager (the “Manager Board”) from nine to ten and elected and appointed Deborah G. Adams and James K. Lee as directors to serve on the Manager Board. The new directors’ term will be effective as of March 1, 2020.

Ms. Adams will serve as an independent director. As an independent director, Ms. Adams will be paid an annual retainer fee of \$72,500 and receive an annual equity award valued at \$115,000. Directors do not receive an attendance fee for each regularly scheduled quarterly board meeting or each additional meeting that they attend. In addition, directors are reimbursed for out-of-pocket expenses incurred in connection with service on the Manager Board. Ms. Adams will not sit on any committee of the Manager Board.

Mr. Lee, as an Investment Principal of Global Infrastructure Partners (“GIP”), will not receive any separate compensation for his service as director. Mr. Lee will not sit on any committee of the Manager Board. Mr. Lee will replace Matthew C. Harris, a Partner at GIP and a director on the Manager Board since July 2018, who tendered his resignation from the Manager Board, effective at the time Mr. Lee joins the Manager Board. Mr. Harris’s resignation did not result from a disagreement with the Manager.

Biographical information for each of the new directors is set forth below:

Deborah G. Adams, 59, served on the Executive Leadership Team at Phillips 66 as Senior Vice President of Health, Safety and Environment, Projects and Procurement from 2014 until her retirement in October 2016. Ms. Adams previously served as Division President, Transportation for Phillips 66 and ConocoPhillips from 2008 to 2014. Prior to this time, Ms. Adams held various leadership positions for ConocoPhillips, including Chief Procurement Officer, General Manager, International Refining, and Manager, Global Downstream Information Systems. She has also served on several of ConocoPhillips’ joint venture boards. Ms. Adams currently serves as on the board of directors of Gulfport Energy, MRC Global, Inc. and Austin Industries, an employee-owned construction company. Ms. Adams is a member of the Oklahoma State University Foundation Board of Trustees and is on the University’s Board of Governors. In 2014, Adams was inducted into the Oklahoma State University College of Engineering, Architecture, and Technology Hall of Fame, and in 2015, the National Diversity Council named Ms. Adams to the list of the Top 50 Most Powerful Women in Oil and Gas. She received a B.S. in Chemical Engineering from Oklahoma State University. Ms. Adams was selected to serve as a director due to, among other factors, her extensive experience in the energy sector, including midstream, her leadership skills and her business experience, including her expertise in a wide range of operational areas.

James K. Lee, 38, is an Investment Principal at GIP and a key member of GIP’s North American energy investment business. Mr. Lee has been a member of GIP’s investment team since 2009. Prior to joining GIP, Mr. Lee was an investment banker at Goldman Sachs & Co. Mr. Lee currently serves on the Board of Directors of Competitive Power Ventures, a privately held electric power generation development and asset management company. Mr. Lee holds a Bachelor of Commerce (Honors and University Medal) and a Bachelor of Laws from the University of New South Wales. Mr. Lee was selected to serve as a director due to, among other factors, his energy industry background and his banking and financial experience.

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## ***Indemnification Agreement***

ENLC has a practice of entering into indemnification agreements (the “Indemnification Agreements”) with each of the Manager’s directors and executive officers (collectively, the “Indemnitees”). In connection with their appointments to the Manager Board, ENLC entered into an Indemnification Agreement with each of the new directors. Under the terms of the Indemnification Agreements, ENLC agreed to indemnify and hold each Indemnitee harmless from and against any and all losses, claims, damages, liabilities, judgments, fines, taxes (including ERISA excise taxes), penalties (whether civil, criminal, or other), interest, assessments, amounts paid or payable in settlements, or other amounts and any and all “expenses” (as defined in the Indemnification Agreements) arising from any and all threatened, pending, or completed claims, demands, actions, suits, proceedings, or alternative dispute mechanisms, whether civil, criminal, administrative, arbitrative, investigative, or otherwise, whether made pursuant to federal, state, or local law, whether formal or informal, and including appeals, in each case, in which the Indemnitee may be involved, or is threatened to be involved, as a party, a witness, or otherwise, including any inquiries, hearings, or investigations that the Indemnitee determines might lead to the institution of any proceeding, related to the fact that Indemnitee is or was a director, manager, or officer of ENLC or the Manager, or is or was serving at the request of the ENLC or the Manager, each as applicable, as a manager, managing member, general partner, director, officer, fiduciary, trustee, or agent of any other entity, organization, or person of any nature. ENLC has also agreed to advance the expenses of an Indemnitee relating to the foregoing. To the extent that a change in the laws of the State of Delaware permits greater indemnification under any statute, agreement, organizational document, or governing document than would be afforded under the Indemnification Agreements as of the date of the Indemnification Agreements, the Indemnitee shall enjoy the greater benefits so afforded by such change.

The foregoing description of the Indemnification Agreements does not purport to be complete and is qualified in its entirety by reference to the complete text of the Form of Indemnification Agreement, the form of which was filed as [Exhibit 10.1 to ENLC’s Current Report on Form 8-K dated July 17, 2018, filed with the Securities and Exchange Commission on July 23, 2018](#), and which is incorporated herein by reference.

### **Item 7.01. Regulation FD Disclosure.**

On February 25, 2020, ENLC issued a press release announcing the appointments and resignation described in Item 5.02 of this Current Report on Form 8-K (this “Current Report”). A copy of the press release is furnished as Exhibit 99.1 to this Current Report. In accordance with General Instruction B.2 of Form 8-K, the information set forth in this Item 7.01 and in the attached exhibit shall be deemed to be furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”).

### **Item 9.01. Financial Statements and Exhibits.**

(d) *Exhibits.*

In accordance with General Instruction B.2 of Form 8-K, the information set forth in the attached exhibit is deemed to be furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Exchange Act.

<b>EXHIBIT NUMBER</b>	<b>DESCRIPTION</b>
<a href="#">99.1</a>	— <a href="#">Press release dated February 25, 2020.</a>
104	— Cover Page Interactive Data File.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENLINK MIDSTREAM, LLC

By: EnLink Midstream Manager, LLC,  
its Managing Member

Date: February 26, 2020

By: /s/ Eric D. Batchelder  
Eric D. Batchelder  
Executive Vice President and Chief Financial Officer

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**FOR IMMEDIATE RELEASE**  
**FEBRUARY 25, 2020**

**Investor Relations:** Kate Walsh, Vice President of Investor Relations & Tax, 214-721-9696, [kate.walsh@enlink.com](mailto:kate.walsh@enlink.com)

**Media Relations:** Jill McMillan, Vice President of Strategic Relations & Public Affairs, 214-721-9271, [jill.mcmillan@enlink.com](mailto:jill.mcmillan@enlink.com)

## **EnLink Midstream Appoints Two New Directors to Board**

*Adds a New Leader of Operational Excellence to Management Team*

**DALLAS, February 25, 2020** – EnLink Midstream, LLC (NYSE: ENLC) (EnLink) today announced the appointment of two new directors to its Board of Directors and a new member to its senior leadership team.

### **Board Appointments**

EnLink has appointed Deborah G. Adams and James K. Lee to the Company's Board. Adams will serve as an independent director. Lee, an Investment Principal at Global Infrastructure Partners (GIP), will replace Matthew C. Harris, who will step down from the Board at the same time. These changes are effective March 1, 2020. As a result, the Board will be expanded to 10 directors, four of whom are independent.

"We are pleased to welcome Debbie and James to the EnLink Board," said Barry E. Davis, EnLink Chairman and Chief Executive Officer. "Together they bring extensive experience in the oil and gas industry, finance, and sustainability, as well as public company governance. We are confident they will be valuable additions to our boardroom as we continue executing EnLink's plan to enhance profitability, capture long-term growth opportunities, strengthen our financial position, and drive organizational efficiency. Additionally, these appointments reflect our commitment to enhancing our board through the addition of new, diverse perspectives, and we look forward to benefitting from our new directors' insights and expertise."

"I would also like to thank Matt for his service and dedication to EnLink over the past year and a half. He has been a valued member of the Board."

### **Senior Vice President, Operational Excellence Appointment**

EnLink has also named Walter Pinto to the newly created position of Senior Vice President, Operational Excellence. In this role, Pinto will be responsible for building, leveraging, and managing the organizational capabilities required to optimize EnLink's operational and business performance. He will lead EnLink's Operational Excellence, Information Technology, and Environmental, Health, and Safety departments. He will join EnLink on March 16 and will be a member of the EnLink Senior Leadership Team, reporting directly to Davis.

"Walter brings to EnLink global experience in large-scale site leadership, engineering, and reliability," Davis said. "His passion for technology and track record of applying operational improvement programs to significantly improve site operations and safety will optimize EnLink's operational and business performance and help create a culture of continuous improvement at EnLink."

"Additionally, Walter's impressive downstream experience will be invaluable as we pursue downstream opportunities and expand our premier Louisiana footprint in response to growing global demand. We look forward to his contributions and are excited to enhance operational excellence and further diversify EnLink's business mix."

## Director and Leader Biographies

**Deborah G. Adams** served on the Executive Leadership Team at Phillips 66 as Senior Vice President of HSE, Projects, and Procurement from 2014 until her retirement in October 2016. She led the midstream operations of Phillips 66 and ConocoPhillips as the Division President of Transportation from 2008 to 2014. She also held various leadership posts including leading the international refining business for ConocoPhillips and serving on several of ConocoPhillips' joint venture boards. Adams serves as a member of the Oklahoma State University Foundation Board of Trustees and on the Board of Governors. In 2014, Adams was inducted into the Oklahoma State University College of Engineering, Architecture, and Technology Hall of Fame, and in 2015, the National Diversity Council named Adams to the list of the Top 50 Most Powerful Women in Oil and Gas. Adams is on the Board of Gulfport Energy, Austin Industries and MRC Global, Inc. She received a Bachelor of Science in chemical engineering from Oklahoma State University.

**James K. Lee** is an Investment Principal at Global Infrastructure Partners (GIP) and a key member of GIP's North American energy investment business. He has been a member of GIP's investment team since 2009. Prior to joining GIP, Lee was an investment banker at Goldman Sachs. Lee currently serves on the Board of Directors of Competitive Power Ventures, a privately held electric power generation development and asset management company. He holds a Bachelor of Commerce (Honors and University Medal) and a Bachelor of Laws from the University of New South Wales.

**Walter Pinto** most recently served as a Senior Advisor of Hastings Equity Partners, supporting Hastings in the sourcing, diligence, and stewardship of existing portfolio companies and new opportunities. He previously spent 25 years at LyondellBasell Industries, including as Senior Director, Global Projects, Engineering, Turnarounds, Reliability, and Maintenance from 2017 to 2019. He serves on the Board of Specialty Welding and Turnarounds, LLC (SWAT) and A&L Industries. He has also served as a board member of several trade and community organizations. Pinto received a Master of Science in mechanical engineering from the University of Wisconsin, Milwaukee and a Bachelor of Science in mechanical engineering from National Institute of Technology in India.

### About EnLink Midstream

EnLink Midstream reliably operates a differentiated midstream platform that is built for long-term, sustainable value creation. EnLink's best-in-class services span the midstream value chain, providing natural gas, crude oil, condensate, and NGL capabilities. Our purposely built, integrated asset platforms are in premier production basins and core demand centers, including the Permian Basin, Oklahoma, North Texas, and the Gulf Coast. EnLink's strong financial foundation and commitment to execution excellence drive competitive returns and value for our employees, customers, and investors. Headquartered in Dallas, EnLink is publicly traded through EnLink Midstream, LLC (NYSE: ENLC). Visit [www.EnLink.com](http://www.EnLink.com) to learn how EnLink connects energy to life.

### Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the federal securities laws. Although these statements reflect the current views, assumptions, and expectations of our management, the matters addressed herein involve certain assumptions, risks, and uncertainties that could cause actual activities, performance, outcomes, and results to differ materially from those indicated herein. Therefore, you should not rely on any of these forward-looking statements. All statements, other than statements of historical fact, included in this press release constitute forward-looking statements, including but not limited to statements identified by the words “forecast,” “may,” “believe,” “will,” “should,” “plan,” “predict,” “anticipate,” “intend,” “estimate,” and “expect” and similar expressions. Such forward-looking statements include, but are not limited to, statements about expected future financial and operational results, future growth in our existing business or as a result of new projects and acquisitions, the ability to achieve additional growth, our relationship with customers, the future of the energy business and of the midstream sector, objectives, strategies, expectations and intentions and other statements that are not historical facts. Factors that could result in such differences or otherwise materially affect our financial condition, results of operations, and cash flows include, without limitation, (a) potential conflicts of interest of Global Infrastructure Partners (“GIP”) with us and the potential for GIP to favor GIP's own interests to the detriment of the unitholders, (b) GIP's ability to compete with us and the fact that it is not required to offer us the opportunity to acquire additional assets or businesses, (c) a default under GIP's credit facility could result in a change in control of us, could adversely affect the price of our common units, and could result in a default under our credit facility, (d) the dependence on Devon for a substantial portion of the natural gas and crude that we gather, process, and transport, (e) developments that materially and adversely affect Devon or other customers, (f) adverse developments in the midstream business that could reduce our ability to make distributions, (g) the competition for crude oil, condensate, natural gas, and NGL supplies and any decrease in the availability of such commodities, (h) decreases in the volumes that we gather, process, fractionate, or transport, (i) construction risks in our major development projects, (j) our ability to receive or renew required permits and other approvals, (k) changes in the availability and cost of capital, including as a result of a change in our credit rating, (l) operating hazards, natural disasters, weather-related issues or delays, casualty losses, and other matters beyond our control, (m) impairments to goodwill, long-lived assets and equity method investments, and (n) the effects of existing and future laws and governmental regulations, including environmental and climate change requirements and other uncertainties. These and other applicable uncertainties, factors, and risks are described more fully in EnLink Midstream Partners, LP's and EnLink Midstream, LLC's filings (collectively, “EnLink Midstream”) with the Securities and Exchange Commission, including EnLink Midstream Partners, LP's and EnLink Midstream, LLC's Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K. Neither EnLink Midstream Partners, LP nor EnLink Midstream, LLC assumes any obligation to update any forward-looking statements.

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