

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **February 5, 2018**

ENLINK MIDSTREAM, LLC

(Exact name of registrant as specified in its charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation or Organization)

001-36336
(Commission File
Number)

46-4108528
(I.R.S. Employer Identification No.)

1722 ROUTH STREET, SUITE 1300
DALLAS, TEXAS
(Address of Principal Executive Offices)

75201
(Zip Code)

Registrant's telephone number, including area code: **(214) 953-9500**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions *see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

On February 5, 2018, EnLink Midstream, LLC (the "Registrant") issued a press release announcing that the Registrant will hold a conference call to discuss its 2018 guidance outlook on February 7, 2018 at 11:00 a.m. Central time. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and will be published on the Registrant's website at www.enlink.com. On February 6, 2018, a copy of the related guidance materials will be available on the Registrant's website, www.enlink.com, under "Investors — ENLC — Events & Presentations." In accordance with General Instruction B.2 of Form 8-K, the information set forth in this Item 7.01 and in the attached exhibit are deemed to be furnished and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act").

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

In accordance with General Instruction B.2 of Form 8-K, the information set forth in the attached exhibit is deemed to be furnished and shall not be deemed to be "filed" for purposes of Section 18 of the Exchange Act.

**EXHIBIT
NUMBER**

DESCRIPTION

99.1 — [Press Release dated February 5, 2018.](#)

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENLINK MIDSTREAM, LLC

By: EnLink Midstream Manager, LLC,
its Managing Member

Date: February 5, 2018

By: /s/ Eric D. Batchelder
Eric D. Batchelder
Executive Vice President and
Chief Financial Officer



**FOR IMMEDIATE RELEASE
FEBRUARY 5, 2018**

Investor Relations: Kate Walsh, Vice President of Investor Relations, 214-721-9696, kate.walsh@enlink.com

Media Relations: Jill McMillan, Vice President of Public & Industry Affairs, 214-721-9271, jill.mcmillan@enlink.com

EnLink Midstream to Discuss 2018 Guidance Outlook via Conference Call on February 7

EnLink also announces timing for earnings calls to be held in 2018

DALLAS, February 5— The EnLink Midstream companies (EnLink), EnLink Midstream Partners, LP (NYSE: ENLK) and EnLink Midstream, LLC (NYSE: ENLC), will host a conference call on Wednesday, February 7, at 11 a.m. Central time to discuss the 2018 guidance outlook.

The dial-in number for the call is 1-855-656-0924. Callers outside the United States should dial 1-412-542-4172. Participants can also preregister for the conference call by navigating to <http://dpregrister.com/10116272> where they will receive their dial-in information upon completion of preregistration. Interested parties can access an archived replay of the call on the Investors page of EnLink's website at www.EnLink.com.

EnLink's 2018 guidance materials will be posted at www.EnLink.com after market close on February 6.

2018 Quarterly Earnings Schedule:

EnLink intends to provide quarterly financial and operating results, as well as host earnings webcasts and conference calls, throughout 2018, according to the following schedule:

- Fourth-Quarter and Full-Year 2017:
 - Tuesday, February 20, 2018: Operations report and earnings press release to be posted at www.EnLink.com after market close
 - Wednesday, February 21, 2018: Webcast and conference call to be held at 9 a.m. Central time
- First-Quarter 2018:
 - Tuesday, May 1, 2018: Operations report and earnings press release to be posted at www.EnLink.com after market close
 - Wednesday, May 2, 2018: Webcast and conference call to be held at 9 a.m. Central time
- Second-Quarter 2018:
 - Tuesday, July 31, 2018: Operations report and earnings press release to be posted at www.EnLink.com after market close
 - Wednesday, August 1, 2018: Webcast and conference call to be held at 9 a.m. Central time
- Third-Quarter 2018:
 - Tuesday, November 6, 2018: Operations report and earnings press release to be posted at www.EnLink.com after market close

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- Wednesday, November 7, 2018: Webcast and conference call to be held at 9 a.m. Central time

All dates and times are subject to change. Any timing updates, along with participation instructions for the webcasts and conference calls, will be provided via press release prior to each quarterly earnings announcement.

About the EnLink Midstream Companies

EnLink provides integrated midstream services across natural gas, crude oil, condensate, and NGL commodities. EnLink operates in several top U.S. basins and is strategically focused on the core growth areas of the Permian's Midland and Delaware basins, Oklahoma's Midcontinent, and Louisiana's Gulf Coast. Headquartered in Dallas, EnLink is publicly traded through EnLink Midstream, LLC (NYSE: ENLC), the General Partner, and EnLink Midstream Partners, LP (NYSE: ENLK), the Master Limited Partnership. Visit www.EnLink.com for more information on how EnLink connects energy to life.

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