

ENLINK MIDSTREAM PARTNERS, LP

2.700% SENIOR NOTES DUE 2019

4.400% SENIOR NOTES DUE 2024

5.600% SENIOR NOTES DUE 2044

Pricing Term Sheet

Issuer: EnLink Midstream Partners, LP
Security Type: Senior Unsecured Notes
Pricing Date: March 12, 2014
Settlement Date: March 19, 2014 (T+5)
Net Proceeds (Before Expenses): \$1,189,985,000

	<u>2.700% Senior Notes due 2019</u>	<u>4.400% Senior Notes due 2024</u>	<u>5.600% Senior Notes due 2044</u>
Principal Amount:	\$400,000,000	\$450,000,000	\$350,000,000
Maturity Date:	April 1, 2019	April 1, 2024	April 1, 2044
Benchmark Treasury:	1.500% due February 28, 2019	2.750% due February 15, 2024	3.750% due November 15, 2043
Benchmark Price and Yield:	99-19+; 1.582%	100-08; 2.721%	101-22+; 3.655%
Spread to Benchmark:	+115 bps	+170 bps	+195 bps
Yield to Maturity:	2.732%	4.421%	5.605%
Coupon:	2.700%	4.400%	5.600%
Public Offering Price:	99.850%	99.830%	99.925%
Optional Redemption:			
Make-Whole Call:	T + 20 bps prior to March 1, 2019	T + 25 bps prior to January 1, 2024	T + 30 bps prior to October 1, 2043
Call at Par:	On or after March 1, 2019	On or after January 1, 2024	On or after October 1, 2043
Interest Payment Dates:	April 1 and October 1, beginning October 1, 2014	April 1 and October 1, beginning October 1, 2014	April 1 and October 1, beginning October 1, 2014

CUSIP / ISIN:	29336U AA5 / US29336UAA51	29336U AB3 / US29336UAB35	29336U AC1 / US29336UAC18
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Ratings*:	Baa3 (Moody's) BBB (S&P)
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Joint Book-Running Managers:	Citigroup Global Markets Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated RBC Capital Markets, LLC BBVA Securities Inc. BMO Capital Markets Corp. Comerica Securities, Inc. J.P. Morgan Securities LLC Mitsubishi UFJ Securities (USA), Inc. RBS Securities Inc. U.S. Bancorp Investments, Inc. Wells Fargo Securities, LLC
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Co-Managers:

Barclays Capital Inc.
Credit Suisse Securities (USA) LLC
Deutsche Bank Securities Inc.
Goldman, Sachs & Co.
Morgan Stanley & Co. LLC
PNC Capital Markets LLC
UBS Securities LLC
Credit Agricole Securities (USA) Inc.
Fifth Third Securities, Inc.
The Huntington Investment Company
Raymond James & Associates, Inc.
Regions Securities LLC
Scotia Capital (USA) Inc.
SMBC Nikko Securities America, Inc.
SunTrust Robinson Humphrey, Inc.

***Note: A securities rating is not a recommendation to buy, sell or hold securities and may be revised or withdrawn at any time.**

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