SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Ш

STATEMENT OF CHANGES IN RENEFICIAL OWNERSHIP

| | | | | | rsuant to Section r Section 30(h) | | | | | | | | | | |
|--|---|--|---|---|---|--|---|--|--|--|----------|---|--|--|---|
| 1. Name and Address of Reporting Person * | | | | | suer Name and | - | • | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
| GOLDMAN SACHS GROUP INC | | | | En | EnLink Midstream Partners, LP [ENLK] | | | | | | | Director X 10% Owner | | | |
| (Last) (First) (Middle) | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/14/2018 | | | | | | | Officer (give title Other (specify below) below) | | | |
| 200 WEST STREET | | | | 4. lf . | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | |
| (Street) NEW YORK NY 10282 | | | | | | | | | | | x | , | | porting Person an One Reporti | ng Person |
| (City) | (| State) | (Zip) | | | | | | | | | | | | |
| | | | Table I - No | n-Derivativ | e Securitie | s Acq | uired, I | Dispo | sed of, or l | Benefic | ially Ow | ned | | | |
| Date | | | | 2. Transaction Date (Month/Day/Y | Execution D | | te, Transaction Code (Instr. | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 ar | | | Beneficially Owned Following Reported | | . Ownership form: Direct (D) r Indirect (I) Instr. 4) | 7. Nature of Indirect Beneficial Ownership |
| | Code V Amount (A) or (D) | | | | | Price | Transaction(s) (Instr. 3 and 4) | | | (Instr. 4) | | | | | |
| | | | | | Securities calls, warr | • | , | • | , | | | ed | | | |
| I. Title of Derivative Security Instr. 3) | 2. Conversion or Exercise Price of Derivative | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed | erivative Expirati ecurities (Month/ cquired (A) | | Date Exercisable and biration Date binth/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 9. Number of derivative Securities Beneficially Owned | 10. Owners Form: Direct (or Indir | ship Beneficia (Instr. 4) (D) | e of Indirect I Ownership |

| 1. Title of Derivative Security (Instr. 3) | ive Conversion Date Execution Date, Transact or Exercise (Month/Day/Year) if any Code (In | | ansaction Derivative ode (Instr. Securities | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | derivative Securities Beneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
|---|--|------------|--|---|--|-----|--|--------------------|---|--|--|--|---|---|
| | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| Series B Cumulative Convertible Preferred Units | (3) | 05/14/2018 | J ⁽³⁾ | | 416,657 | | (3) | (3) | Common Units | 416,657 | (3) | 57,886,596 | I | See footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾ |

1. Name and Address of Reporting $\operatorname{\mathsf{Person}}^*$ GOLDMAN SACHS GROUP INC

| (Last) | (First) | (Middle) | |
|---------------------|----------------------|-----------|--|
| 200 WEST STRE | ET | | |
| (Street) | | | |
| NEW YORK | NY | 10282 | |
| (City) | (State) | (Zip) | |
| 1. Name and Address | of Reporting Person* | | |
| GOLDMAN S | ACHS & CO. L | <u>LC</u> | |
| (Last) | (First) | (Middle) | |
| 200 WEST STRE | ET | | |
| (Street) | | | |
| NEW YORK | NY | 10282 | |
| (City) | (State) | (Zip) | |
| | | | |

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden

| 1. Name and Address of F | Reporting Person * | | | | | | |
|---|--|--------------------------|--|--|--|--|--|
| | INTERNATIONA URE PARTNERS | | | | | | |
| (Last) | (First) | (Middle) | | | | | |
| 200 WEST STREET | (「"51) | (midule) | | | | | |
| (Street) NEW YORK | NY | 10282 | | | | | |
| , | | | | | | | |
| (City) | (State) | (Zip) | | | | | |
| 1. Name and Address of Reporting Person [*] <u>WEST STREET EUROPEAN INFRASTRUCTURE</u> <u>PARTNERS III, L.P.</u> | | | | | | | |
| (Last) | (First) | (Middle) | | | | | |
| 200 WEST STREET | | | | | | | |
| (Street) NEW YORK | NY | 10282 | | | | | |
| (City) | (State) | (Zip) | | | | | |
| | 1. Name and Address of Reporting Person [*] West Street Global Infrastructure Partners III, L.P. | | | | | | |
| (Last) | (First) | (Middle) | | | | | |
| 200 WEST STREET | | | | | | | |
| (Street) NEW YORK | NY | 10282 | | | | | |
| (City) | (State) | (Zip) | | | | | |
| 1. Name and Address of F | Reporting Person * | | | | | | |
| Broad Street Prin | cipal Investments, | <u>L.L.C.</u> | | | | | |
| (Last) 200 WEST STREET | (First) | (Middle) | | | | | |
| (Street) | | | | | | | |
| NEW YORK | NY | 10282 | | | | | |
| (City) | (State) | (Zip) | | | | | |
| 1. Name and Address of F | | | | | | | |
| West Street Energ | gy Partners Offshor | re- <u>B AIV-1, L.P.</u> | | | | | |
| (Last) | (First) | (Middle) | | | | | |
| 200 WEST STREET | | | | | | | |
| (Street) | | | | | | | |
| NEW YORK | NY | 10282 | | | | | |
| (City) | (State) | (Zip) | | | | | |
| 1. Name and Address of Reporting Person [*] West Street Energy Partners AIV-1, L.P. | | | | | | | |
| (Last) 200 WEST STREET | (First) | (Middle) | | | | | |
| (Street) NEW YORK | NY | 10282 | | | | | |
| (City) | (State) | (Zip) | | | | | |
| | | | | | | | |

| 1. Name and Address | of Reporting Person* | | |
|--|----------------------|------------------------|---|
| West Street Eng | ergy Partners C | Offshore AIV-1, L.P. | |
| (Last) 200 WEST STREE | (First) ET | (Middle) | _ |
| (Street) NEW YORK | NY | 10282 | _ |
| (City) | (State) | (Zip) | |
| 1. Name and Address of <u>West Street End</u> 1, L.P. | | Offshore Holding-B AIV | |
| (Last) 200 WEST STREE | (First) ET | (Middle) | |
| (Street) NEW YORK | NY | 10282 | |
| (City) | (State) | (Zip) | |

Explanation of Responses:

1. This statement is being filed by The Goldman Sachs Group, Inc. ("GS Group"), Goldman Sachs & Co. LLC ("Goldman Sachs"), West Street International Infrastructure Partners III, L.P. ("WS International"), West Street European Infrastructure Partners III, L.P. ("WS European"), West Street Global Infrastructure Partners III, L.P. ("WS Global"), Broad Street Principal Investments, L.L.C. ("BS Principal"), West Street Energy Partners Offshore - B AIV-1, L.P. ("WS Offshore B"), West Street Energy Partners AIV-1, L.P. ("WS AIV"), West Street Energy Partners Offshore AIV-1, L.P. ("WS Offshore AIV"), West Street Energy Partners Offshore Holding - B AIV-1, L.P. ("WS Holdings B"), Broad Street Infrastructure Advisors III, L.C. ("BS Infrastructure"), Broad Street Energy Advisors AIV-1, L.L.C. ("BS Energy AIV"), (continued in footnote 2)

2. and Broad Street Energy Advisors, L.L.C. ("BS Energy", and together with WS International, WS European, WS Global, BS Principal, WS Offshore B, WS AIV, WS Offshore AIV, WS Holdings B, BS Energy AIV and BS Infrastructure, the "GS Entities") WSIP Egypt Holdings, LP ("WSIP") and WSEP Egypt Holdings, LP ("WSEP", and together with WSIP, GS Group, Goldman Sachs and the GS Entities, the "Reporting Persons"). Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.

3. On May 14, 2018, EnLink MidStream Partners, LP (the "Issuer") issued to Enfield Holdings, L.P. ("Holdings") 416,657 Series B Cumulative Convertible Preferred Units (the "Series B Preferred Units") as payment for the quarterly distribution declared on the Series B Preferred Units. The Series B Preferred Units are convertible into Common Units of the Issuer on a one-for-one basis (subject to certain adjustments) at any time from the business day following the record date established by the Issuer's general partner for the Issuer's quarterly distribution for the second quarter of 2017, and accordingly are currently convertible at the option of the holder.

4. The GS Entities are the direct or indirect beneficial owners of WSIP and WSEP, which hold 100 shares of common stock, and have appointed one of the two directors, of Enfield Holdings Advisors, Inc., which is the general partner of Holdings, which directly holds the Series B Preferred Units reported herein.

5. Because of the relationship by and between the GS Entities, WSIP and WSEP on the one hand and Holdings on the other hand, the GS Entities, WSIP and WSEP may be deemed (for purposes of Rule 13d-3(a) and Rule 16a-1(a) only and not for any other applicable purpose), to beneficially own the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Holdings. 6. For purposes of Rule 13d-3(a) and Rule 16a-1(a) only (and not for any other applicable purpose), GS Group and Goldman Sachs may be deemed to beneficially own indirectly the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Holdings, as (i) Goldman Sachs may be deemed to beneficially own indirectly the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Holdings, as (i) Goldman Sachs may be deemed to beneficially own indirectly the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of Holdings, as (i) Goldman Sachs is an investment manager of the GS Entities, (ii) Goldman Sachs is a subsidiary of GS Group, and (iii) affiliates of Goldman Sachs and GS Group are the general partner, managing partner or investment manager of the GS Entities.

7. The Reporting Persons disclaim beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, if any, and this report shall not be deemed an admission that any such Reporting Person is the beneficial owner of, or has any pecuniary interests in, such securities for purposes of Section 16 of the Securities and Exchange Act of 1934, as amended, or for any other purpose.

Remarks:

| /s/ Yvette Kosic, Attorney-in-fact | <u>05/16/2018</u> |
|------------------------------------|-------------------|
| /s/ Yvette Kosic, Attorney-in-fact | 05/16/2018 |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.